

IEP Pages According to Meeting Type Chart Pajaro Valley Unified SELPA (revision 8/2024)

***Note: Addendum/Amendment, Manifestation Determination, and “Other Review” do not change next IEP/Eval date.**

Basic IEP Forms	Special Rules <i>(Required if)</i>	Initial Evaluation	Annual Review	Triennial/ Reevaluation	30 Day Review	Addendum / Amendment	Other Review* <small>(Additional Assessment)</small>	Exit Summary
[IEP 1] Demographic and Eligibility		Req.	Req.	Req.	Req.	Opt.	Req.	N/A
[IEP 2] IEP Eligibility		Req.	Req.	Req.	Req.	Opt. <i>Amend='Yes' Req.</i>	Opt.	N/A
[IEP 2B] Present Levels of Performance		Req.	Req.	Req.	Req.	Opt. <i>Amend='Yes' Req.</i>	Opt.	N/A
[IEP 2C] SLD-Eligibility	<i>Required for Eval if SLD=Yes</i>	Opt.	N/A	Req./ Opt.	N/A	Opt.	Opt.	N/A
[IEP 2D] SLD Discrepancy Documentation Report	<i>Required [IEP 2C] Section 1 C = Yes</i>	Hidden unless Required	N/A	Hidden unless Required	N/A	N/A	N/A	N/A
[IEP 3B] Annual Goals		Req.	Req.	Req.	Req.	Opt. <i>Amend='Yes' Req.</i>	Opt.	N/A
[IEP 3C] Annual Goals & Benchmarks		Req.	Req.	Req.	Req.	Opt. <i>Amend='Yes' Req.</i>	Opt.	N/A
[IEP 4A] State Wide Assessments		Req.	Req.	Req.	Req.	Opt. <i>Amend='Yes' Req.</i>	Opt.	N/A
[IEP 4B] Alternate Assessment Decision	<i>Required [IEP 4A] Alt Assmt = Yes</i>	Req.	Req.	Req.	Req.	Opt. <i>Amend='Yes' Req.</i>	Opt.	N/A
[IEP 5] Special Factors		Req.	Req.	Req.	Req.	Opt. <i>Amend='Yes' Req.</i>	Opt.	N/A
[IEP 6A] Instructional Accommodations		Opt.	Opt.	Opt.	Opt.	Opt. <i>Amend='Yes' Req.</i>	Opt.	N/A
[IEP 6B] Preschool Strategies & Adaptations	<i>Grade = Pre.</i>	Opt.	Opt.	Opt.	Opt.	Opt. <i>Amend='Yes' Req.</i>	Opt.	N/A
[IEP 6C] English Learner Assessment & Support	<i>EL Type = EL</i>	Req.	Req.	Req.	Req.	Opt. <i>Amend='Yes' Req.</i>	Opt.	N/A
[IEP 6D] Postsecondary Transition Plan	<i>Age 15 opt. Age 16+ Req.</i>	Opt. Req.	Opt. Req.	Opt. Req.	Opt. Req.	Opt. <i>Amend='Yes' Req.</i>	Opt.	N/A
[IEP 6E] Program Change Transition Plan	<i>Trans from SC/NPS or from PS is "Yes" IEP 1</i>	Opt. Req.	Opt. Req.	Opt. Req.	Opt. Req.	Opt. <i>Amend='Yes' Req.</i>	Opt.	N/A
[IEP 6F] Manifestation Determination	<i>If disciplinary action is "Yes" on IEP 1</i>	Opt.	Opt.	Opt.	Opt.	Opt. <i>Amend='Yes' Req..</i>	Opt.	N/A
[IEP 6G-1] Behavior Intervention Plan	<i>Behavior Plan='Yes' on IEP 1</i>	Req./ Opt.	Req./ Opt.	Req./ Opt.	Req./ Opt.	Opt. <i>Amend='Yes' Req..</i>	Opt.	N/A
[IEP 6G-2] Escalation Cycle Management Plan	<i>Escalation Cycle Plan on BIP='Yes' Req.</i>	Opt.	Opt.	Opt.	Opt.	Opt. <i>Amend='Yes' Req..</i>	Opt.	N/A

[IEP 6H] Retention Consideration	Possible retention is "Yes" on IEP 1	Opt.	Opt.	Opt.	Opt.	Opt. Amend='Yes' Req.	Opt.	N/A
[IEP 7A-1] Special Education & Related Services		Req.	Req.	Req.	Req.	Opt. Amend='Yes' Req.	Opt.	N/A
[IEP 7A-2] ESY Eligibility Worksheet		Req.	Req.	Req.	Req.	Opt.	Opt.	N/A
[IEP 7A-3] Extended School Year and Services	Required if ESY='Yes' on IEP 7A-2	Req.	Req.	Req.	Req.	Opt.	Opt.	N/A
[IEP 7B] FAPE and Educational Setting		Req.	Req.	Req.	Req.	Opt.	Opt.	N/A
[IEP 7C] Provision to IEP During Emergency Conditions		Opt.	Opt.	Opt.	Opt.	Opt.	Opt.	N/A
[IEP 8] Supplemental Aids and Transportation		Req.	Req.	Req.	Req.	Opt. Amend='Yes' Req.	Opt.	N/A
[IEP 12] Notes & Additional Info.		Req.	Req.	Req.	Req.	Opt. Amend='Yes' Req.	Opt.	N/A
[IEP 10A] Meeting Participation		Req.	Req.	Req.	Req.	Req.	Req.	N/A
[IEP 10B] Consent for Placement		Req.	Req.	Req.	Req.	N/A	Req.	N/A
[IEP 10] Supplemental Review & Amendment		N/A	N/A	N/A	N/A	Req.	N/A	N/A
[IEP 13] Revisions IEP for Next School Year		Opt.	Opt.	Opt.	Opt.	Opt.	Opt.	N/A
[NC 13] Consent to Bill MediCal		Opt.	Opt.	Opt.	Opt.	Opt.	Opt.	N/A
[NC 12] Exit Summary of Performance	Grades 12, 12+, ungraded	N/A	N/A	N/A	N/A	N/A	N/A	Req.

ISP Forms ISP tab available for Initial Review; Triennial Reevaluation; Annual or Other Review. Plan type changes to 'ISP' upon submitting the form.	
[ISP 1] Notice of ISP Meeting	Required if Plan Type = ISP else Optional
[ISP 2A] Data-Eligibility-Present Levels-Goals	Required if Plan Type = ISP else Optional
[ISP 2B] Instructional Accommodations	Required if Plan Type = ISP else Optional
[ISP 3] Service and Consents	Required if Plan Type = ISP else Optional
[ISP 4] Meeting Participation	Required if Plan Type = ISP else Optional
[ISP 5] Notes & Additional Information	Optional

Pre Meeting Forms	Rules	Initial Evaluation	Annual Review	Triennial/ Reevaluation	30 Day Review	Addendum / Amendment	Other Review*
[NC 2A] Notice of Referral		Req.	N/A	N/A	N/A	N/A	N/A
[NC 2B] Triennial Reassessment Determination		N/A	N/A	Req.	N/A	N/A	Opt.
[NC 3] Assessment Plan & PWN	If 'Yes' on Referral or Notice of Reassessment	Req.	Opt.	Req.	N/A	N/A	Opt.

[NC 6A] Notice of IEP Team Meeting		Req.	Req.	Req.	Req.	Opt.	Req.
[NC 6B] Notice of IEP Team Meeting (continued)		Req.	Req.	Req.	Req.	Opt.	Req.
[NC 7] IEP Team Member Excusal		Opt.	Opt.	Opt.	Opt.	Opt.	Opt.
[NC 13] Designation of Ed Representative		Opt.	Opt.	Opt.	Opt.	Opt.	Opt.
[IEP 11] Interim Placement					Req.		Opt.

Other Forms	Rules	Initial Evaluation	Annual Review	Triennial/Reevaluation	30 Day Review	Addendum / Amendment	Other Review
[IEP 14] Special Ed at a Glance		Req.	Req.	Req.	Req.	Opt.	Opt.
[RPT 4A] Classroom Information (Elementary)	Available <=6 grade	Opt.	Opt.	Opt.	Opt.	Opt.	Opt.
[RPT 4B] Classroom Information (High school)	Available >=6 grade	Opt.	Opt.	Opt.	Opt.	Opt.	Opt.
[RPT 5] Parent Assmt of Child		Opt.	Opt.	Opt.	Opt.	Opt.	Opt.
[RPT 11] Worksheet for Reclassification of ELD	EL Type=EL	N/A	Opt.	Opt.	Opt.	Opt.	Opt.

Non-IEP Forms (for download only, not archived in SIRAS)	
[IEP 14] Special Ed at a Glance	Located under Tools / Download Forms / Non-IEP
[RPT 17] Postsecondary Follow-up	Located under Tools / Download Forms / Non-IEP
[IEP 17] Receipt of Referral to SpEd	Located under Tools / Download Forms / Non-IEP
Bus Service Request	Located under Tools / Download Forms / Non-IEP
Bus Service Request (ESY)	Located under Tools / Download Forms / Non-IEP
[IEP 18] IEP Meeting Agenda	
[RPT 19] Reopening Review of IEP for Distance Learning	Located under Tools / Download Forms / Non-IEP
Blank Progress Reports-Benchmark	Located under Tools / Download Forms / Non-IEP
Blank Progress Reports-Goals	Located under Tools / Download Forms / Non-IEP

Narrative Assessment Reports	
Form	Rule
[RPT 1A] Assessment Report (Background)	Required
[RPT 1B] Assessment Report (ELD)	Required if EL else Optional
[RPT 1C] Assessment Report (APE Specialist)	Optional
[RPT 1C] Assmt Report (Behavior Specialist)	Optional

[RPT 1C] Assmt Report (Clinical Therapist)	Optional
[RPT 1C] Assmt Report (DHH Specialist)	Optional
[RPT 1C] Assmt Report (Occupational Therapist)	Optional
[RPT 1C] Assmt Report (Physical Therapist)	Optional
[RPT 1C] Assmt Report (School Nurse)	Optional
[RPT 1C] Assmt Report (School Psychologist)	Optional
[RPT 1C] Assmt Report (Special Education Teacher)	Optional
[RPT 1C] Assmt Report (Speech Therapist)	Optional
[RPT 1C] Assmt Report (VI Specialist)	Optional
[RPT 1C] Assmt Report (Assessment Data Other 1)	Optional
[RPT 1C] Assmt Report (Assessment Data Other 2)	Optional
[RPT 1D] Assessment Report (Conclusion)	Required
[RPT 1] Eligibility (Autism)	Required if disability = Aut else Optional
[RPT 1] Eligibility (Deaf-Blind)	Required if disability = DB else Optional
[RPT 1] Eligibility (Deafness)	Required if disability = Deaf else Optional
[RPT 1] Eligibility (Emotional Disturbance)	Required if disability = ED else Optional
[RPT 1] Eligibility (Est Medical Disability)	Required if disability = EMD else Optional
[RPT 1] Eligibility (Hard of Hearing)	Required if disability = HH else Optional
[RPT 1] Eligibility (Intellectual Disability)	Required if disability = ID else Optional
[RPT 1] Eligibility (Multiple Disabilities)	Required if disability = MD else Optional
[RPT 1] Eligibility (Orthopedic Impairment)	Required if disability = OI else Optional
[RPT 1] Eligibility (Other Health Impaired)	Required if disability = OHI else Optional
[RPT 1] Eligibility (Specific Learning Disability)	Required if disability = SLD else Optional
[RPT 1] Eligibility (Speech & Lang Impairment)	Required if disability = SL else Optional
[RPT 1] Eligibility (Traumatic Brain Injury)	Required if disability = TMI else Optional
[RPT 1] Eligibility (Visual Impairment)	Required if disability = VI else Optional
[RPT 1] Explanation and Comments (continued)	Optional